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ISSUE PROGRAMME : ISSUE OPENS ON: TUESDAY, JUNE 30, 2026 ISSUE CLOSES ON: THURSDAY, JULY 02, 2026

COMMON
APPLICATION
FORM

TEJA ENGINEERING INDUSTRIES LIMITED - INITIAL PUBLIC ISSUE - R

Registered office: A/14 Shantiniketan Society, N/r Shravan Chokdi, Bharuch, Gujarat, India-392001;
Contact Person: Mr. Deepak Kumar Laddha, Company Secretary and Compliance Officer; Tel No.: 02642-239705;
Website: www.tejaengineering.com; E-Mail: info@tejaengineering.com; CIN: U33122GJ2023PLC140188FOR RESIDENT INDIAN INVESTORS INCLUDING
RESIDENT QIBs, NON-INSTITUTIONAL INVESTORS,
INDIVIDUAL INVESTORS AND ELIGIBLE
NRIs APPLYING ON A NON-REPATRIATION BASISTo
The Board of Directors
TEJA ENGINEERING INDUSTRIES LIMITED

FIXED PRICE SME ISSUE

ISIN – INE0R1301019

Application
Form No.

REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE	SUB-BROKER'S/SUB-AGENT'S STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE/FIRST APPLICANT Mr./Ms./M/s. _____ _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____
SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.	
		2. PAN OF SOLE/FIRST APPLICANT _____

3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL _____	6. INVESTOR STATUS <input type="checkbox"/> Individual(s) - IND <input type="checkbox"/> Hindu Undivided Family* - HUF <input type="checkbox"/> Bodies Corporate - CO <input type="checkbox"/> Systematically Important - NBFCs <input type="checkbox"/> Banks & Financial Institutions - FI <input type="checkbox"/> Mutual Funds - MF <input type="checkbox"/> National Investment Funds - NIF <input type="checkbox"/> Insurance Companies - IC <input type="checkbox"/> Insurance Funds - IF <input type="checkbox"/> Venture Capital Funds - VCF <input type="checkbox"/> Alternative Investment Funds - AIF <input type="checkbox"/> Others (Please Specify) - OTH <input type="checkbox"/> Eligible Non-Resident Indians - NRI (Non-Repatriation Basis) <input type="checkbox"/> All entities other than QIBs, Bodies Corporates and Individuals - NOH
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For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

4. APPLICATION DETAILS No. of Equity Shares having face value of ₹ 10/- each applied at the Issue Price i.e. at ₹ 220/- per Equity Share ¹ (In Figures) _____ (In Words) _____		5. CATEGORY <input type="checkbox"/> Individual Applicant <input type="checkbox"/> Other than Individual Applicant <input type="checkbox"/> QIB
ALLOTMENT WILL BE IN DEMAT MODE ONLY² ¹ Please note that applications must be made in minimum of 1,200 Equity Shares and further multiples of 600 Equity Shares accordingly. ² Please note that the trading of equity shares will be only in dematerialised mode on the SME Platform of NSE Limited ("NSE EMERGE").		

7. PAYMENT DETAILS [IN CAPITAL LETTERS] Amount Blocked (₹ in Figures) _____ (₹ in words) _____ ASBA Bank A/c No. _____ Bank Name & Branch _____ OR UPI Id. _____ (Maximum 45 characters)	PAYMENT OPTION : FULL PAYMENT
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I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

8 A. SIGNATURE OF SOLE / FIRST APPLICANT _____ Date: _____, 2026	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue 1) _____ 2) _____ 3) _____	8 C. Registered Broker/ SCSB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system) _____
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TEJA ENGINEERING INDUSTRIES
LIMITED -
INITIAL PUBLIC ISSUE - RAcknowledgement Slip
for Registered Broker/
SCSB/ CDP/ RTAApplication
Form No.

PAN of Sole/First Applicant

DPID / CLID	Amount Blocked (₹ in figures)	ASBA Bank A/c No. / UPI ID	Stamp & Signature of SCSB Branch
Bank Name & Branch			
Received from Mr./Ms. /M/s.			
Telephone / Mobile	Email		

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TEJA ENGINEERING INDUSTRIES LIMITED - INITIAL PUBLIC ISSUE - R	In Figures	In Words	Stamp & Signature of Registered Broker/ SCSB/CDP/RTA _____	Name of Sole / First Applicant _____
	No. of Equity Shares			
	Issue Price			
	Amount Blocked (₹)			
ASBA Bank A/c No. / UPI ID: _____ Bank Name & Branch: _____				Acknowledgment Slip for Applicant Application Form No. _____

Important Note: Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

TEJA ENGINEERING INDUSTRIES LIMITED

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PLEASE FILL IN BLOCK LETTERS

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IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the Prospectus dated June 23, 2026 filed with the Registrar of Companies, Ahmedabad ("ROC"), General Information Document for investing in the public issue (the "GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for allotment to me/us the Equity Shares in the Issue upon my/our application for maximum number of Equity Shares at the Issue Price out of the above Initial Public Issue. I/we hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. The Amount payable has been blocked with relevant SCSB / through UPI mandate, the bank account linked with the UPI ID as mentioned in the Application Form as the case may be. I/we hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. I/we undertake that I / we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me / us. I/we authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given in depository records. I/we note that in case of QIB applicant, the (i) SCSBs (for applications other than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided in writing, whereas, it has the right to reject it from Non-Institutional Applicant and Individual Applicant, based only on technical grounds and/ or as specified in the Prospectus, GID and Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/we authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue. I / We confirm that I/we have read the prospectus. The Investment decision cannot be based solely on the Prospectus and should be based on Independent Verification and External Advice.

Nationality and Residency: (Tick (✓) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: (1) EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/we are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/we are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non-Repatriation basis; (2) I am/we are, or at any time the Equity Shares are purchased will be, are beneficial owner of such equity shares; (3) I am /we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/we confirm that my/ our application is in compliance with the applicable Indian and Foreign Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "U. S. Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the U. S. Securities Act. Accordingly, the Equity Shares will be issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/we confirm that the Equity Shares applied by me / us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/we am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/we authorize (a) the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. (2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. (3) I/we hereby authorise the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision. I/we hereby provide my/ our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing and usage validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSBs As per the existing policy of Government of India, OCBs cannot participate in the Issue. For further details, see "Issue Procedure" and "Restrictions of Foreign Ownership of Indian Securities" on page 232 and 263 respectively of the Prospectus.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint applications, only the name of the first applicant (which should be the first name in which the beneficiary account in held) should be provided in the Application Form. Application means an "intimation to make an issue" and not issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID (as applicable) except for applications by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, or in case of applications in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated Feb 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID, Client ID and UPI ID (as applicable) provided by the Applicants, the Registrar to the issue will obtain Demographic Details registered with depository participants to be used, among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant, to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Registered Brokers or the Registrar to the issue or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 220/- per equity share which has been decided by our Company, in consultation with Lead Manager. The Face Value of Equity Shares is ₹ 10/- each. Minimum Application Lot is 1,200 Equity Shares and in multiples of 600 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of force majeure, banking strike or similar unforeseen circumstances, for reason to be recorded in writing, the Issue Period may be extended for at least one additional working day subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM.
- Maximum and Minimum Application Size:** For Individual Investors who applies for minimum application size: The Application must be for a minimum of 1,200 Equity Shares so as to ensure that the Application Price payable by the Applicant is above Rs 2,00,000. As the application price payable by the Individual Investors should be above Rs. 2,00,000, they can make Application only upto 1,200 Equity Shares. For Other than Individual Investors (Non-Institutional Applicants and QIBs): The Application must be for a minimum of such number of Equity Shares in multiples of 600 Equity Shares such that the Bid size exceeds 2 lots. An application cannot be submitted for more than the Net Issue Size. However, the maximum Application by a QIB investor should not exceed the investment limits prescribed for them by applicable laws. Under existing SEBI Regulations, a QIB Applicant cannot withdraw its Application after the Issue Closing Date and is required to pay 100% QIB Margin upon submission of Application.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick Investor Status as applicable. Please ensure applicant status is updated in your depository records.
- The entire Issue price of ₹220/- per share is payable on application. In case of allotment of lesser number of Equity Shares than the number applied, the Registrar shall instruct the SCSBs to unblock the excess amount paid on Application to the Applicants. **Cheques/Demand Draft/ Cash/Stock Invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request in case of Individual Investors applying through the UPI Mechanism, block their Non-Resident Ordinary (NRO) Accounts for the full Application Amount, at the time of the submission of the Application Form. All applicants including the Eligible NRIs on a non-repatriation basis can obtain the Application Form from the Registered Office of the Company or CDPs or RTAs or Registered Brokers from the centers. In accordance with applicable law and UPI Circulars, Applicants to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
 - For Individual Investors and other than Individual Investors with Application Size up to ₹ 5 Lakhs ("UPI Bidders") applying using UPI.**
 - Please ensure that your bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Individual Investors and other than Individual Investors with Application Size up to ₹ 5 Lakhs ("UPI Bidders") applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43> respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Individual Investors and UPI Bidders applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 232 of the Prospectus.
- Only the first Applicant is required to sign the Application form/ Revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the members of Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the UPI ID, DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the UPI ID, DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated Feb 13, 2020 and press release dated June 25, 2021.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in 205 Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Company, LM or Bankers to the Issue will provide the Prospectus either in physical form or electronic form or both as requested made by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus on pages 210 and 232 respectively and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document for investing in the public issue", which is available on the websites of the Company, Lead Manager and Stock Exchange.

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- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDPs/RTA/Collecting Agent the Applicants should contact the relevant intermediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 and E-mail: ipo.upi@npciorg.in

COMPANY'S CONTACT DETAILS

TEJA ENGINEERING INDUSTRIES LIMITED
CIN: U33122GJ2023PLC140188
Registered Office: A/14 Shantiniketan Society, N/r Shravan Chokdi, Bharuch, Gujarat, India-392001
Tel. No.: 02642-239705; **E-mail ID:** info@tejaengineering.com;
Website: www.tejaengineering.com;
Contact Person: Mr. Deepak Kumar Laddha, Company Secretary and Compliance Officer

REGISTRAR'S CONTACT DETAILS

KFIN TECHNOLOGIES LIMITED
Address: Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana.
Telephone: +91 40 6716 2222;
E-Mail ID: teja.ipo@kfinetech.com; **Website:** www.kfinetech.com
Investor Grievance Email: inward.ris@kfinetech.com
Contact Person: M. Murali Krishna
SEBI Registration Number: INR000000221



TEJA ENGINEERING INDUSTRIES LIMITED
CIN: U33122GJ2023PLC140188
Incorporated on April 17, 2023 at Ahmedabad

REGISTERED OFFICE	CONTACT PERSON
A/14 Shantiniketan Society, N/r Shravan Chokdi, Bharuch, Gujarat, India-392001	Mr. Deepak Kumar Laddha Company Secretary and Compliance Officer

EMAIL	TELEPHONE NO.	WEBSITE
info@tejaengineering.com	Tel No.: 02642-239705	www.tejaengineering.com

OUR PROMOTERS OF THE COMPANY
Srinivasarao Vakalapudi and Suryakumari Vakalpudi

Type	Fresh Issue Size (₹ in Lakhs)	Eligibility
Fresh Issue	16,98,000 Equity Shares of the face value of ₹10/- each Aggregating to ₹ 3396.00 Lakhs	This issue is being made in terms of Regulation 229 (1) and 253(3) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.

RISK IN RELATION TO THE FIRST ISSUE

This being the first public issue of our company, there has been no formal market for the securities of our company. The face value of the shares is ₹10.00 per equity. The Issue price (is determined by our company in consultation with the lead manager) as stated in the chapter titled on “Basis for Issue Price” beginning on page no. 83 of the Prospectus should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding an active and/or sustained trading in the equity shares of our company nor regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” beginning on page no.21 of the Prospectus.

ISSUER’S ABSOLUTE RESPONSIBILITY

The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in this Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (“NSE Emerge”). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated December 29, 2025 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited (“NSE”).

LEAD MANAGER	REGISTRAR TO THE ISSUE
 INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India Tel No.: 079 4908 8019 (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856	 KFin Technologies Limited Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500032, Telangana Tel No.: +91 40 6716 2222 Website: www.kfintech.com ; E-Mail: teja.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Reg. No.: INR000000221
ISSUE PROGRAMME	
ISSUE OPENS ON: JUNE 30, 2026; TUESDAY	ISSUE CLOSES ON: JULY 02, 2026; THURSDAY



Please scan this QR Code to view the Prospectus and abridged Prospectus

This is an abridged prospectus containing salient features of the Prospectus of Teja Engineering Industries Limited (the “Company”) dated June 24, 2026 filed with the Registrar of Companies, Ahmedabad, Gujarat (the “prospectus”). You are encouraged to read greater details available in the Prospectus, which is available at www.tejaengineering.com. Unless otherwise specified all capitalized terms used herein and not specifically defined shall bear the same meaning as ascribed to them in the Prospectus. You may also download the Prospectus from the website of Securities and Exchange Board of India (“SEBI”) at www.sebi.gov.in, from the website of National Stock Exchange of India Limited (“NSE”/“Stock Exchanges”) at www.nseindia.com, and the website of our Company at www.tejaengineering.com and website of Lead Manager at www.ifinservices.in.

1. Summary of the primary business:

a) Business Overview - Products and Services

Our company provides services across Operation & Maintenance (O&M) including Annual Maintenance Contracts (AMC), Erection & Commissioning (E&C) including project works, installation of stainless-steel tubing, Overhauling, Decommissioning & Recommissioning. We also undertake instrument calibration, non-destructive thickness testing of pressure vessels, and testing and servicing of safety relief valves (SRVs). We operate in the Oil & Gas, Power, and Energy sectors, supporting OEMs, CNG compressor packagers, and public sector undertakings involved in gas distribution and energy infrastructure. With a network extending across India, we provide technical knowledgeable manpower and execution support for CNG stations, gas compression plants, and natural gas distribution terminals. The company’s role is to ensure smooth and efficient operation of energy infrastructure, though it does not manufacture equipment itself.

Revenue Bifurcation as per Services: (₹ in lakhs except for percentage)

Particulars	31/12/2025		FY 2024-25		FY 2023-24		30/06/2023		FY 2022-23	
	Amount	% of Sales	Amount	% of Sales	Amount	% of Sales	Amount	% of Sales	Amount	% of Sales
O & M Services	5120.99	94.28	5166.76	93.57	2873.54	90.89	771.80	91.84	2166.28	88.14
E & C- Erection and commissioning	88.67	1.63	134.48	2.44	131.77	4.17	32.87	3.91	139.63	5.68
Instrument Calibration & Testing	90.31	1.66	139.78	2.53	56.39	1.78	28.19	3.35	81.21	3.30
Overhauling Service	0.00	0.00	2.92	0.05	40.37	1.28	0.00	0.00	0.00	0.00
Terminal Hookup up service	0.00	0.00	0.00	0.00	53.36	1.69	3.45	0.41	43.78	1.78
Others (Decommissioning, Recommissioning etc.)	131.62	2.43	77.89	1.41	6.30	0.20	4.05	0.48	27.00	1.10
TOTAL	5431.59	100	5521.83	100.00	3161.72	100.00	840.36	100.00	2457.90	100.00

b) Industries Served and Typical Customers/clients.

Major Industries for which we do projects: Oil and Gas and Power and Energy. We provide industry specialized solutions to corporates, OEMs, and Public Sector Undertakings (PSUs), offering comprehensive support in Operation & Maintenance (O&M), Erection & Commissioning (E&C), projects works, and technical services. The Company has a pan-India presence, enabling it to manage multiple projects simultaneously. Our’s business model emphasizes recurring service contracts and project execution, ensuring operational efficiency, long-term client relationships, and steady growth in India’s energy infrastructure sector.

c) Segment Reporting and Revenue Contribution

The Company is engaged in a single line of business ; Hence, Separate segment reporting is not applicable.

d) Key Geographies served

The ability to execute projects and provide O&M services simultaneously in several states showcases the scalability of our business model. It also provides resilience, as our operations are not dependent on a single geography. This wide footprint strengthens our reputation as a capable and dependable service provider for critical infrastructure in the Oil & Gas and energy sectors.

(₹ in lakhs)

Name of State*	30/12/2025		FY 2024-25		FY 2023-24		30/06/2023		FY 2022-23	
	Amount	% of sales	Amount	% of Sales	Amount	% of Sales	Amount	% of Sales	Amount	% of Sales
Gujarat	2363.20	43.51	2941.22	53.27	1744.33	55.17	415.2	49.41	1513.49	61.58
Maharashtra	3021.64	55.63	2511.59	45.48	1355.16	42.86	387.96	46.17	890.91	36.25
Andhra Pradesh	41.97	0.77	64.53	1.17	50.22	1.59	30.93	3.68	18.56	0.76
Haryana	0	0	0.45	0.01	8.33	0.26	4.05	0.48	19.95	0.81
Madhya Pradesh	1.99	0.04	2.59	0.05	3.02	0.1	0.93	0.11	5.79	0.24
Others	2.78	0.05	1.46	0.03	0.66	0.02	1.29	0.15	9.21	0.37
TOTAL	5431.59	100.00	5521.83	100.00	3161.72	100.00	840.36	100.00	2457.9	100.00

*As head office of the Company situated in one state, they raise bill from the particular state only for the work done in other states as well.

e) **Revenue concentration among top 5 customer**

(₹ in Lakhs)

Particulars	31/12/ 2025		FY 2024-25		FY 2023-24		30/06/2023		FY 2022-23	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Top Customer	1897.89	34.94	2140.74	38.77	2263.43	71.59	623.02	74.14	2106.01	85.68
Top 5 Customer	5363.79	98.75	5360.28	97.07	3128.50	98.95	835.20	99.39	2426.80	98.73
Top 10 Customer	5431.72	99.98	5463.68	98.05	3140.32	99.32	840.10	99.97	2456.37	99.94

Note: The Fiscal 2024 is considered to be period from July 01, 2023 to March 31, 2024.

f) **Key manufacturing or other Facilities**

Our role is limited to providing technical expertise and services, while procurement of lubricant oils, basic parts, and materials needed for calibration or routine maintenance is undertaken locally as required. These are consumables and service-related items, not raw materials for production. At our registered office, work sites, and project locations, our water requirements are limited to general usage. These needs are efficiently met through the water supply provided by local authorities. As part of our regular business operations, we require equipment such as digital pressure gauges, hydraulic pressure comparators, universal calibrators, temperature baths, and air compressors. However, as of the date of the Prospectus, we do not require any heavy plant or machinery. At our registered office, the power supply from local authorities i.e. Dakshin Gujarat Vij Co. Ltd. is sufficient to meet our requirements. At our project sites, power supply is typically provided by the contracting company. In instances where additional power is required, they arrange for Diesel Generator sets from nearby locations to ensure seamless operations. As of the date of the Prospectus, the Company owns total six number of vehicles, which include one Bolero Camper gold and two Tata Yodha and three Eeco.

g) **Business Strengths and Strategies**

Strengths:

1. Extensive Pan-India Presence of our Company enabling wide market access and service coverage to our Business.
2. Commitment to Quality and Industry Accreditations.
3. Experienced Leadership with Extensive Domain Knowledge.
4. Strong Customer Relationships as a Key Business Strength.

Strategies:

1. Our Company is enhancing its service portfolio by introducing per-unit gas compression solutions through Gas Engine Driven Reciprocating Compressor Packages (20,000 SCMD) and establishing a dedicated Valve Testing & Calibration Facility for industrial valves.
2. Our Company is Focused Towards Strengthening Long-Term Operations & Maintenance Contracts to Ensure Reliable Service Delivery in the Oil & Gas Sector.
3. We are focusing on expanding our Pan-India presence and strengthening the execution capacity of our company.
4. Our Company is Focusing on Building Long-Term Client Relationships with Comprehensive Solutions.
5. Our Company is focusing on strengthening operational efficiency through vehicles and equipment upgrades.

For further details, see “Business Overview” beginning on page 106 of the Prospectus.

2. Summary of the Industry

India's economic journey over the past few years has been marked by remarkable growth and a steady rise in its position on the global stage. After overtaking the United Kingdom (UK) to become the fifth largest economy in Q1 FY23, India has continued this upward trajectory to surpass Japan in June 2023 to become the fourth largest economy in the world. With a nominal Gross Domestic Product (GDP) of Rs. 3,31,03,000 crore (US\$ 3.78 trillion), India's growth reflects a combination of strong domestic demand and policy reforms positioning the country as a key destination for global Capital. The reforms of the 1990s have been associated with the expansion of the service sector in India. Midway through the 1980s, the service sector began to expand, but it took off in the 1990s when India started a series of economic reforms in response to a serious balance of payments issue. The oil and gas sector is among the eight core industries in India and plays a major role in influencing the decision making for all the other important sections of the economy. India's economic growth is closely related to its energy demand, therefore, the need for oil and gas is projected to increase, thereby making the sector quite conducive for investment. India retained its spot as the third-largest consumer of oil in the world as of 2023. Power is among the most critical components of infrastructure, crucial for the economic growth and welfare of nations. The existence and development of adequate power infrastructure is essential for sustained growth of the Indian economy. The fundamental principle of India's power industry has been to provide universal access to affordable power in a sustainable way.

For further details, see "Industry Overview" beginning on page 96 of the Prospectus.

3. Promoters of our Company

Sr. No.	Name	Nature of entity- Individual/ Corporate	Experience and Educational Qualification
1	Srinivasarao Vakalapudi	Individual	He is the Chairman, Promoter and Managing Director of our Company. He completed Diploma in Mechanical Engineering from Board of Technical Examination, Department of Technical education, Government of Karnataka in the Year 1991. Vakalapudi has been integral to the company since its inception i.e. April 17, 2023, bringing over 32 years of work experience, in the Oil & gas Sector and in the engineering works. He has worked with Brilliant industries Limited, Kurnool, Andhara Pradesh as a supervisor from September 02, 1992 to June 30, 1997, Indian Rayon & Industries Limited, Veraval, Gujarat as an Assistant Superintendent (Mechanical) for the period of July 05, 1997 to July 12, 2000. Thereafter, with his strategic acumen, the skill and efficiency in operations, in-depth industry knowledge, he founded his own Proprietorship firm Teja engineering Services in the year 2002.
2	Suryakumari Vakalapudi	Individual	She is the Promoter and Whole-time Director of our Company. She is Matriculated from Karnataka Secondary Education Examination Board in the Year 1996. She is associated with the Company since April 17, 2023. She has working experience of 5 years in the business operations and management in same industry. She owns Proprietorship firm M/s. Surya instruments and Calibration since August 26, 2019.

For further details, see "Our Promoter and Promoter Group" beginning on page 155 of the Prospectus.

4. Objects of the issue:

The Issue comprises of fresh Issue of 16,98,000 Equity Shares of our Company at an Issue Price of ₹220 /-per Equity Share, aggregating to ₹3735.60 lakhs by our Company. Our Company proposes to utilize the Net Proceeds from the issue towards funding the following objects:

Sr. No.	Objects of the Issue	Summary
1.	Funding capital expenditure requirements for the purchase of equipment/ machineries	Our Company has demonstrated remarkable growth in recent years, achieving a 38.01% growth rate in Financial Year 2025 compared to FY 2024 and achieving a 62.83% growth rate in Financial Year 2024 compared to Financial Year 2023. Key financial highlights include revenue from operations of ₹5521.83 Lakhs for the FY 2025 and ₹4002.08 Lakhs for the full Financial Year ending March 31, 2024 (including proprietary concern turnover upto June 30, 2023). The aggregate gross block value of our Property, Plant & Equipment, Furniture, and Vehicles stands at ₹288.32 Lakhs. The basis for this calculation (comparing full FY25 revenue with the combined 12-month business revenue of FY24) clearly explained in the MD&A. The Comparison of FY 2025 was made with the full financial of FY 2024 including the business of the proprietorship firm up to June 30, 2023.

Sr. No.	Objects of the Issue	Summary
2.	Funding the working capital requirements of our Company	To support our business operations and ensure smooth project execution, our Company plans to allocate ₹926.00 lakhs from the Net Proceeds towards funding its working capital requirements for the financial year ending March 31, 2026 and March 31, 2027. Given the nature of our business, which involves providing assistance and support services in the Oil & Gas, Power & Energy, and Renewable Energy sectors, maintaining adequate working capital is crucial for sustaining our operations and meeting client commitments.
3.	General corporate purposes	In terms of the SEBI ICDR Regulations, the extent of the Net Proceeds proposed to be used for general corporate purposes is estimated not to exceed 15.00% of Gross proceeds or ₹10.00 Crores whichever is lower raised by Company through this issue. The general corporate purposes for which our Company proposes to utilize Net Proceeds include, for general corporate purposes, subject to above mentioned limit, as may be approved by our management, including but not restricted to, the following: strategic initiatives, further capital expenditure, ongoing general corporate exigencies and any other purposes as approved by the Board not in nature of working capital and subject to compliance with the necessary regulatory provisions.

Schedule of implementation and Deployment of Net Proceeds

We propose to deploy the Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(₹ In lakhs)

Sr. No.	Particulars	Total Estimated Cost	Amount already deployed	Estimated utilization of net proceeds in FY 2026-27
1.	Funding Capital Expenditure requirements for the purchase of equipment/machineries	1800.71	Nil	1800.71
2.	Funding the Working Capital requirement	926.00	Nil	926.00
3.	General corporate purposes	550.00	Nil	550.00
	Total	3276.71	Nil	3276.71

The amount utilized for general corporate purposes shall not exceed 15% of the Gross Proceeds or ₹ 10.00 Crores; whichever is lower

For further details, see “Objects of the Issue” beginning on page 72 of the Prospectus.

5. Pre-Offer and Post-Offer shareholding of our Promoters, members of our Promoter Group and additional top 10 shareholders

The aggregate shareholding, of each of the (i) Promoter(s), (ii) members of the Promoter Group and (iii) top 10 Shareholders (other than the Promoter and Promoter Group) as on the date of offer document and as at allotment is as below:

Sr. No.	Name of share holder	Pre-issue		Post Issue	
		No of equity shares	As a % of Issued Capital	No of equity shares	As a % of Issued Capital
(a) Promoters					
1.	Srinivasarao Vakalapudi	43,09,800	91.32	43,09,800	67.16
2.	Suryakumari Vakalapudi	440	0.01	440	0.01
	TOTAL (A)	43,10,240	91.33	43,10,240	67.17
(b) Promoter Group					
3.	Tejaswi Vakalapudi	10	0.00	10	0.00
4.	Amulya Vakalapudi	10	0.00	10	0.00
5.	Ramu Vakalapudi	10	0.00	10	0.00
	TOTAL (B)	30	0.00	30	0.00

Sr. No.	Name of share holder	Pre-issue		Post Issue	
		No of equity shares	As a % of Issued Capital	No of equity shares	As a % of Issued Capital
(c) Top 10 Public shareholders					
6.	Bharat Hasmukhlal Valand	50,000	1.06	50,000	0.78
7.	Kaushik Bhupatrai Joshi	1,50,000	3.18	1,50,000	2.34
8.	Kiran Krishnakant Majmudar	63,000	1.33	63,000	0.98
9.	Parul Nileshkumar Shah	58,000	1.23	58,000	0.90
10.	Meghdoot Leisure LLP	63,000	1.33	63,000	0.98
11.	Mitesh Harendrakumar Pandya	5,000	0.11	5,000	0.08
12.	Jatinkumar Rameshbhai Patel	5,000	0.11	5,000	0.08
13.	Hiralben Jatinkumar Patel	5,000	0.11	5,000	0.08
14.	Ami Pranav Pandya	5,000	0.11	5,000	0.08
15.	Urvashi Sandip Dave	5,000	0.11	5,000	0.08
	TOTAL (C)	4,09,000	8.67	4,09,000	6.37
(d) Other public shareholders					
16.	Kiran Kumar Pamula	10	0.00	10	0.00
17.	Vidiyala Navya Vasantha Lakshmi	10	0.00	10	0.00
18.	Devi Kishore Carasala	10	0.00	10	0.00
	IPO	-	-	16,98,000	26.46
(e)	TOTAL (D)	30	0.00	16,98,030	26.46
(f)	TOTAL (A+B+C+D)	47,19,300	100.00	64,17,300	100.00

Notes:

- 1) Includes all options that have been exercised until date of Prospectus and any transfers of equity shares by existing shareholders until the date of the pre-issue advertisements.
- 2) Based on the Issue price of ₹220 and subject to finalization of the basis of allotment.

For further details, see “Capital Structure” beginning on page 61 of the Prospectus.

6. Summary of Restated Consolidated Financial Information

The following details are derived from the Restated Financial statements for the period ended December 31, 2025 and for the Financial Years ended March 31, 2025, March 31, 2024, June 30, 2023 and March 31, 2023:

(₹ in Lakhs, unless otherwise specified)

Particulars	For the period ended/ For the year ended				
	As At December 2025	As At March 2025	As At March 2024	As At June 30, 2023	As At March 2023
Share Capital	471.93	471.93	451.03	132.36	110.08
Net Worth	1,663.14	1,261.04	664.92	426.27	379.94
Revenue	5,431.59	5,521.83	3,161.72	840.36	2,457.90
EBITDA	707.38	686.27	373.60	86.01	278.70
Profit after Tax	400.43	401.59	215.78	36.85	126.51
Basic Earnings per share	8.48	8.80	4.78	NA	NA
Diluted earnings per share	8.48	8.80	4.78	NA	NA
Return on Equity	32.94%	42.44%	43.70%	11.70%	45.10%
Net asset value per equity share	35.24	26.72	14.74	32.21	34.52
Total borrowings	1736.39	1285.01	708.98	789.05	674.44
Cash Flow from Operating Activities	(292.30)	(92.26)	(907.18)	(36.47)	(77.26)
Cash Flow from Investing Activities	(115.88)	(462.63)	(175.99)	(56.43)	(134.27)
Cash Flow from Financial Activities	318.61	639.92	1,100.96	96.01	216.95

For details, see “Restated Financial Information” and “Other Financial Information” on pages 159 and 198 respectively, of the Prospectus.

7. Summary of Key Performance Indicators (KPI)

Details of our KPIs for the period ended December 31st 2025, Financial year ended on March 31, 2025, March 31st 2024, 30th June 2023 and March 31st 2023:

(₹ in Lakhs)

Particulars	As At December 2025	As At March 2025	As At March 2024	As At June 30, 2023	As At March 2023
Revenue from operations (1)	5,431.59	5,521.83	3,161.72	840.36	2,457.90
Total Income (2)	5,432.11	5,523.32	3,161.78	840.36	2,457.90
EBITDA (3)	707.38	686.27	373.60	86.01	278.70
EBITDA (%) Margin (4)	13.02	12.42	11.82	10.23	11.34
Profit after Tax (5)	400.43	401.59	215.78	36.85	126.51
Current Ratio (6) \$	1.32	1.25	1.36	1.32	1.33
Debt Equity Ratio (7)	1.04	1.01	1.05	1.85	1.78
Debt Service Coverage Ratio (8) *	4.25	4.71	5.65	0.73	1.91
Return on Capital Employed (%) (9)	20.07%	26.14%	26.24%	6.47%	23.32%
Net profit Ratio (%) (10)	7.37%	7.27%	6.82%	4.38%	5.15%
Return on Equity (%) (11)	32.94%	42.44%	43.70%	11.70%	45.10%

As certified by the Statutory auditor vide their certificate dated April 11, 2026 bearing UDIN: 2611078081KXIK7876.

Notes:

- Revenue from operations is calculated as the sum of revenue from sale.
- Total income is calculated as the sum of revenue from operations and other income for the period/year.
- Operating EBITDA refers to earnings before interest, taxes, depreciation, amortisation, gain or loss from discontinued operations and exceptional items.
- Operating EBITDA Margin refers to EBITDA during a given period as a percentage of Total income during that period.
- Profit / (loss) for the period/ year is calculated as Total Income less Total Expenses plus Share of (loss) from joint ventures (Net of tax) less Total Tax expenses for the period/ year.
- Current Ratio is a liquidity ratio that measures our ability to pay short-term obligations (those which are due within one year) and is calculated by dividing the current assets by current liabilities.
- Debt to equity ratio is calculated by dividing the debt (i.e., borrowings (current and non-current) and current maturities of long-term-borrowings) by total equity (which includes issued capital and all other equity reserves).
- Debt Service Coverage Ratio is calculated by dividing the sum of Profit after Tax and interest amount by sum of the repayment of loan and Interest.
- RoCE (Return on Capital Employed) (%) is calculated as profit before tax plus finance costs divided by total equity plus Reserves & Surplus.
- Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our total revenue.
- Return on equity (RoE) is equal to profit for the year divided by the total equity during that period and is expressed as a percentage

* The Debt Service Coverage Ratio (DSCR) of 0.73 for the period ended June 30, 2023. As it was proprietorship firm and the proprietor had taken the loan for business purpose which is repayable over a period of 2 months to 64 months. The Proprietor firm had never defaulted in payment of instalment. However, after taking over the proprietor firm the Company had raises the share capital and repaid the loan. As a result, in FY 2024 the DSCR was improved from 0.73 to 5.65.

\$ The Current Ratio declined from 1.36 to 1.25 and the Debt Service Coverage Ratio (DSCR) reduced from 5.65 to 4.71 in FY 2025. These movements indicate a moderation in the Company's short-term liquidity position and debt-servicing capacity. The decline in the Current Ratio is primarily attributable to the higher build-up of current assets particularly trade receivables and inventories which grew at a faster pace than current liabilities. Similarly, the reduction in DSCR reflects the increase in finance costs and repayment obligations during the year, along with the impact of the working capital stretch. The Company is closely monitoring these trends and implementing measures to strengthen liquidity, improve collections, and optimize the working capital cycle in the upcoming periods.

For further details, see "Basis for Issue Price" on pages 87 of the Prospectus.

8. Risk Factors

The following are the top 10 internal risk factors as disclosed in the Prospectus:

1. Our failure to meet the standards prescribed in client work orders could result in loss of business or compensation payments.
2. Our significant portion of our revenue is derived from Operations & Maintenance (O&M) services, and any delay or default by clients in making payments for such services could materially affect our cash flows, working capital, and overall financial performance.
3. We have to undertake the hazardous operations in carrying out the construction of CNG Gas Pump station on turnkey basis. Hazards operations can cause personal injury and loss of life, severe damage to and destruction of property and equipment, environmental damage and may result in the suspension of operations and the imposition of civil and criminal liabilities.
4. Delays in the completion of ongoing or and future projects could result in to payment of liquidated damages to our customers for our engineering, and Commissioning ("E&C") project, which could have an adverse effect on our liquidity, business operations and financial results.
5. Over the past three years, our top 10 customers have consistently contributed over 98% of our revenue. The loss of any of these key customers could have a significant adverse impact on our financial position.
6. Our Company has acquired the ongoing business of M/s. Teja Engineering Services, a Proprietorship Concern through Business Transfer agreement. If, any of our assumptions, calculations is/are erroneous, it will have adverse effect on our business operations, liquidity and profitability.
7. We have very short span of operating history as company. Which makes it difficult to assess our future prospects and historic growth rates or results of operations and which may not be representative or reliable indicators of our future performance.
8. We have not yet placed orders in relation to the capital expenditure to be incurred for the proposed purchase of equipment / machineries. In the event of any delay in placing the orders, or in the event the vendors are not able to provide the equipment / machineries in a timely manner, or at all, the same may result in time and cost over-runs.
9. If we are unable to establish and maintain an effective system of internal controls and compliances, our business and reputation could be adversely affected.
10. The Company received an adverse qualification for not maintaining an audit trail in FY 2023–24, which may result in penalties or regulatory notices that could impact its financial condition.

For further details of the risks applicable to us, see "Risk Factors" beginning on page 15 of the Prospectus.

9. Details of weighted average cost of acquisition of Equity Shares for Promoters and Selling Shareholders.

The weighted average cost of acquisition of Equity Shares of our Promoters are as follows:

Names of Promoters	Number of Equity Shares	WACA per equity share (in ₹)	WACA per equity shares acquired in last one year
Srinivasarao Vakalapudi	43,09,800	10.00	Nil
Suryakumari Vakalapudi	440	10.00	Nil

Note: No equity shares have been acquired by the promoters during the last one year, hence the cost of acquisition is NIL. Weighted average cost of acquisition of all shares transacted in the last one year is nil and in the last three years is Rs. 16.21 preceding the date of the Prospectus.

For further details, see "Capital Structure" on pages 61 of the Prospectus.

10. Board of Directors and Key Managerial Personnel

Sr. No.	Name of Director	Designation
Board of Directors		
1.	Srinivasarao Vakalapudi	Chairman & Managing Director
2.	Suryakumari Vakalapudi	Whole Time Director
3.	Vidiyala Navya Vasantha Lakshmi	Non-Executive Director
4.	Josna Pamula	Independent Director
5.	Mehul Hingu	Independent Director
Key Managerial Personnel		
6.	Mohammad Vajid Shaikh	Chief Financial Officer
7.	Deepak Kumar Laddha	Company Secretary and Compliance Officer

For further details, see "Our Management" beginning on page 145 of the Prospectus.

11. Auditor Qualifications

There are no auditor qualifications in the Restated Financial Information for the periods presented in the Prospectus. For further details, see “Restated Financial Information” on page 159 of the Prospectus.

12. Summary table of Outstanding Litigation

(Rs. In lakhs)

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Other Pending Litigations/ Actions	Aggregate amount involved (₹ in lakhs)
Company						
By the Company	NIL	NIL	NIL	NIL	NIL	NIL
Against the Company	NIL	1	NIL	NIL	NIL	62.83
Promoters & Directors						
By the Promoters & Directors	NIL	NIL	NIL	NIL	NIL	NIL
Against the Promoters & Directors	NIL	4*	NIL	NIL	NIL	12.62
KMP						
By the KMP	NIL	NIL	NIL	NIL	NIL	NIL
Against the KMP	NIL	NIL	NIL	NIL	NIL	NIL

*Show cause Notice regarding late filling of GDTR-3B has been received on June 1, 2026 amounting of Rs. 50,000, which was deposited by the promoters on June 19, 2026.

For further details, please refer to the chapter titled “Outstanding Litigations & Material Developments” beginning on page no. 200 of this Prospectus.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in ‘offshore transactions’ in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Bidders are advised to ensure that any Bid from them does not exceed investment limits or the maximum number of Equity Shares that can be held by them under applicable law. Further, each Bidder where required must agree in the Allotment Advice that such Bidder will not sell or transfer any Equity Shares or any economic interest therein, including any off-shore derivative instruments, such as participatory notes, issued against the Equity Shares or any similar security, other than in accordance with applicable laws.

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IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ First Applicant should be exactly the same as it appears in the depository records. In case of joint applicants, the Application Form should contain only the name of the first applicant whose name should also appear as the first holder of the beneficiary account held in joint names. This Application means an 'indication to make an offer' and not 'an offer'.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application option, please write "NO CHANGE". In case you want to cancel the application option, please write "CANCELLED".
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Entire Application Amount to be paid at a time of submission of Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account Holder is mandatory. Applicants should specify only his/her ASBA Bank Account or UPI ID linked with his/her own bank account in case of sole applicant and ASBA bank account or UPI ID linked with the bank account of first applicant in case of joint applicants, in the application form. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account Holder. Signature of the ASBA Account Holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
 - For Individual Investors and other than Individual Investors with Application Size up to ₹ 5 Lakhs ("UPI Bidders") applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Individual Investors and other than Individual Investors with Application Size up to ₹ 5 Lakhs ("UPI Bidders") applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43> respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI Id of any third party.
 - Individual Investors and UPI Bidders using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 232 of the Prospectus
- Other Instructions:** (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Registered Brokers/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Form; (c) Ensure that Acknowledgement Slip for your Application and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to issue instruction to block the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.
- Revision(s) in the application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original application. Applicants are advised to retain copies of the Blank Revision Form and the application must be made only in such Revision Form or copies thereof.

ISSUE STRUCTURE

Particulars	Net Issue to Public	Market Maker reservation portion
Number of Equity Shares	16,12,800 * Equity Shares	85,200 Equity Shares
Percentage of Issue Size available for allocation	94.98 % of the Issue Size 25.13 % of the Post Issue Paid up capital	5.02 % of the Issue Size 1.33 % of the Post Issue Paid up capital
Basis of Allotment/ Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of 600 Equity Shares and Further allotment in multiples of 600 Equity Shares each. For further details, please refer to the section titled "Issue Procedure" on page 232 of the Prospectus.	Firm Allotment
Mode of Application	Individual Investors may apply through UPI Payment Mechanism. All other applicants and Individual Investors (whose bank do not provide UPI Payment facility) shall apply through ASBA Only.	Through ASBA mode Only.
Minimum Application Size	<u>For Other than Individual Investors:</u> Such number of Equity Shares in multiples of 600 Equity Shares such that the Application Value exceeds ₹ 2,00,000. <u>For Individuals Investors who applies for minimum application size:</u> Such number of equity shares where application size shall be two lots per application and application size shall be above ₹2 lakhs, is of at least 1200 Equity Shares	Up to 85,200 Equity Shares
Maximum Bid	<u>For Other than Individual Investors:</u> Such number of Equity Shares in multiples of 600 Equity Shares such that the Application Size does not exceed 16,12,800 Equity Shares subject to adhere under the relevant laws and regulations as applicable. <u>For Individuals Investors who applies for minimum application size:</u> Such number of Equity Shares shall be above two lots. Accordingly, the minimum application size shall be above ₹200,000	Up to 85,200 Equity Shares
Mode of Allotment	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode
Trading Lot	600 Equity Shares	600 Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of payment	In case of ASBA, the entire application amount shall be blocked at the time of submission of Application Form to the SCSBs and in case of UPI as an alternate mechanism, application amount shall be blocked at the confirmation of mandate collection request by the Applicant.	

**As per the Regulation 253, sub regulation (3) of the SEBI (ICDR) Regulations 2018, as amended, as present issue is a fixed price issue the allocation in the net offer to the public category shall be made as follows:*

- Minimum fifty percent to individual investor who applies for minimum application size; and
- remaining to:
 - Individual applicants who applies for more than minimum application size; and
 - Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

COMMON
REVISION
FORM

TEJA ENGINEERING INDUSTRIES LIMITED - INITIAL PUBLIC ISSUE - R

Registered office: A/14 Shantiniketan Society, N/r Shravan Chokdi, Bharuch, Gujarat, India-392001;
Contact Person: Mr. Deepak Kumar Laddha, Company Secretary and Compliance Officer; Tel No.: 02642-239705;
Website: www.tejaengineering.com; E-Mail: info@tejaengineering.com; CIN: U33122GJ2023PLC140188

FOR RESIDENT INDIAN INVESTORS INCLUDING
RESIDENT QIBS, NON-INSTITUTIONAL INVESTORS,
INDIVIDUAL INVESTORS AND ELIGIBLE NRIs
APPLYING ON A NON-REPATRIATION BASIS



To,
The Board of Directors
TEJA ENGINEERING INDUSTRIES LIMITED

FIXED PRICE SME ISSUE
ISIN – INE0R1301019

Application
Form No.

REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE

SUB-BROKER'S / SUB-AGENT'S STAMP & CODE

1. NAME & CONTACT DETAILS OF SOLE/FIRST APPLICANT

Mr./Ms./M/s.

Address

E-mail

Tel. No. (with STD code) / Mobile

2. PAN OF SOLE/FIRST APPLICANT

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS NSDL ☐ CDSL ☐

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

SCSB BRANCH STAMP & CODE

SCSB BRANCH SERIAL NO.

PLEASE CHANGE MY APPLICATION

4. FROM (as per last Application or Revision)

Options	No. of Equity Shares applied (Application must be in multiples of 600 Equity Shares)								Price per Equity Share (₹) 220/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1		4	3	2	1	4	3	2	1	4	3	2	1
Option 1																	NOT APPLICABLE			
(OR) Option 2																	NOT APPLICABLE			
(OR) Option 3																	NOT APPLICABLE			

5. TO (Revised Application)

Options	No. of Equity Shares applied (Application must be in multiples of 600 Equity Shares)								Price per Equity Share (₹) 220/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1		4	3	2	1	4	3	2	1	4	3	2	1
Option 1																	NOT APPLICABLE			
(OR) Option 2																	NOT APPLICABLE			
(OR) Option 3																	NOT APPLICABLE			

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT

Additional Amount Blocked (₹ in Figures) (₹ in words)

ASBA Bank A/c No.

Bank Name & Branch

OR

UPI Id.

(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE REVISION FORM GIVEN OVERLEAF.

7 A. SIGNATURE OF SOLE / FIRST APPLICANT

Date: _____, 2026

7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)

I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue

1)

2)

3)

**7 C. Registered Broker/ SCSB/ CDP/ RTA Stamp
(Acknowledging upload of
Application in Stock Exchange system)**

TEAR HERE



**TEJA ENGINEERING INDUSTRIES LIMITED -
INITIAL PUBLIC ISSUE - REVISION - R**

Acknowledgement Slip
for Registered Broker/
SCSB/ CDP/ RTA

Application
Form No.

DPID / CLID

Additional Amount Blocked (₹ in figures) ASBA Bank A/c No. / UPI ID

Bank Name & Branch

Received from Mr./Ms. /M/s.

Telephone / Mobile Email

SCSB Branch Stamp & Signature

TEAR HERE

<p>Stamp & Signature of Registered Broker/ SCSB/ CDP/ RTA</p> <p>Option 1</p> <p>Option 2</p> <p>Option 3</p> <p>Not APPLICABLE</p>	<p>Name of Sole / First Applicant</p> <p>Application Form No.</p>
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